

Additional Services

Income Tax Services:

- ⇒ Individual Income Tax
- ⇒ Business Income Tax

Business Services:

- ⇒ Accounting & Bookkeeping
- ⇒ Payroll

Consulting Solutions:

- ⇒ Tax Planning for Major Asset Sales
- ⇒ Asset Transfer Planning

Representation Services:

- ⇒ IRS & State Representation
- ⇒ Unfiled Tax Returns
- ⇒ Offers in Compromise



Let us help you save and grow your net worth.



Cruise & Associates Control Without Effort

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Securities and Investment Advisory Services offered through H.Beck, Inc. Member FINRA/SIPC
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Financial Solutions for Today's World

Wealth Management Through:

- ◆ Income Tax Services
- ◆ Business Services
- ◆ Financial Services



Cruise & Associates
Control Without Effort

www.cruise-associates.com

About Us:

In Nebraska, you cannot find more professional financial advisors than Cruise & Associates.



We have your key to success

Not only do we provide control without effort, but we also provide reliability, trust and peace of mind. If you are looking for an financial advisor with skill and finesse, you will feel secure, knowing that our professionals are handling your wealth management.

In 1991, we started this business to provide integrated financial and accounting solutions with a personal touch. Since then, our firm has provided financial advisors who work to reduce the amount of taxes you pay and keep more money in your pocket. We want to maximize your income while minimizing your tax liability. Cruise and Associates will develop a personalized plan to build your wealth and provide for your future.

Portfolio Management:

Our strategic four step investment plan helps our clients feel secure in all kinds of markets.

Wealth Planning:

Our team of experts will design a plan that directs you from your current financial situation, towards your life's goals. As we all know the only sure thing in life is change so we provide regular reviews and modifications to make sure your plan is on track.

Retirement & Rollover Planning:

Our professionals know all the ins and outs of IRA's, IRA Rollovers, 401ks of former employers to help ensure you have control and increased investment flexibility of your retirement dollars

Small Business Retirement:



We are your small business retirement experts

Maximize your business retirement plan, with Cruise & Associates with our vast knowledge of income tax, labor and payroll tax law. We will design a small business retirement package that allows you to cut taxes and maximize your retirement savings dollars.

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Tax & Estate Planning:

A lot of advisors will tell you that they "do income tax & estate tax planning" however very few of



We work with you to create a personalized Wealth Plan.

them even prepare their own income tax return. True income tax & estate tax planning can only come from a

firm that actually prepares over 1,000 tax returns annually.



Cruise & Associates

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